

Perspective from Grid Operators

Sofía de las Cuevas

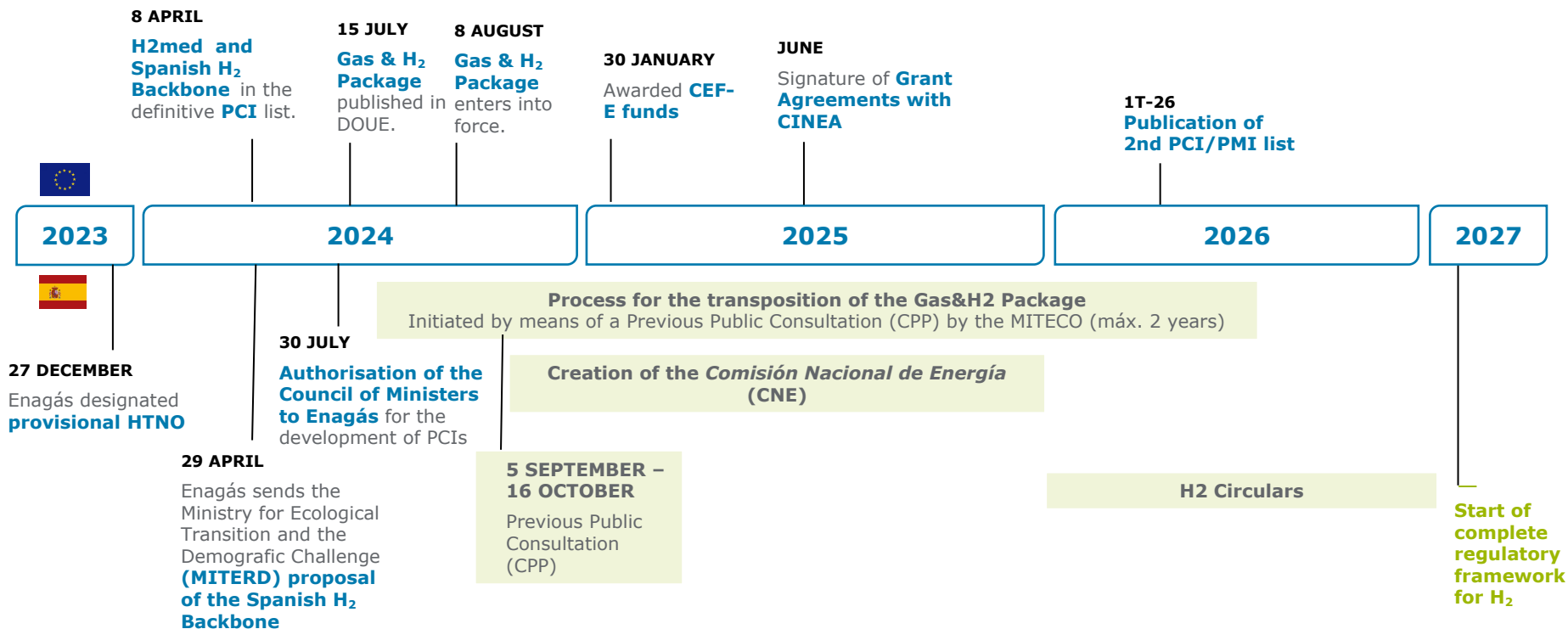
Director of Legal Affairs and Compliance, ENAGAS

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Regulatory Landmarks in Spain and Europe

Where we are & tentative regulatory timeline

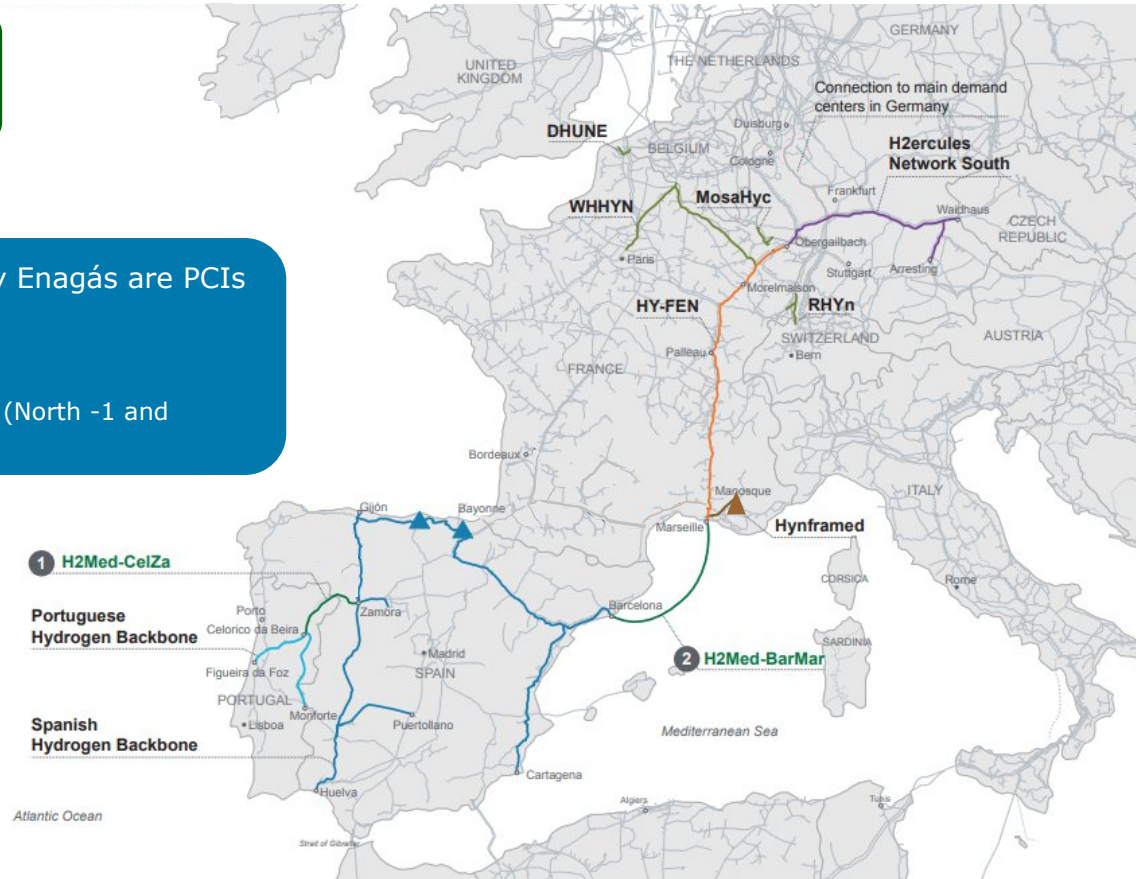


H2Med Corridor: PCI Projects

H2Med and enablers in the PCI list

All projects submitted by Enagás are PCIs

- H2Med-BarMar
- H2Med-Celza
- Spanish Backbone
- 2 underground storages (North -1 and North-2)



The Spanish Case: ENAGAS as provisional HTNO



2022 Incorporation of EIH

- Develops, design, build, operate and maintain infrastructure for the transport and storage of green hydrogen and related renewable gases, including auxiliary systems and temporary storage.
- Excludes all activities related to hydrogen supply and production.
- Separation of activities and legal independence from Enagás Transporte, S.A.U. (TSO).



2023 Provisional HTNO

- Allows Enagás, as TSO, to, provisionally:
- Submit to the DGPE&M a non-binding proposal for the development of the hydrogen backbone infrastructure, with a ten-year outlook.
 - By agreement of the Council of Ministers and through separate legal entity, carry out the development functions of the hydrogen backbone network within the scope of PCI.
 - Act as representative in ENNOH.



2024 Authorisation PCIs

- The Council of Ministers authorizes EIH to carry out the development functions of the hydrogen projects included in the PCI list. More specifically:
- Requesting authorizations.
 - Construction.
 - Commissioning.
 - Operation.
 - Monitoring.
 - Maintenance of hydrogen pipeline projects and underground hydrogen storage facilities.

Horizontal Unbundling



EIH's Proposal



**Definitive
certification as
HTNO**



**Sinergies with
our experience
as TSO**



**Independence &
focused in H₂**



**Regulated
framework from the
start**



**Sustainable &
profitable
growth**

Thank you

